



MICHAEL K. TROUTMAN, JR., M.B.A.

Michael Troutman, Jr has a much-diversified background. He has been involved in the media marketing area in various industries such as healthcare, real estate, insurance, non-profit management, as well as radio and television broadcast media, including a stint with various Viacom networks such as BET, MTV, and Paramount Pictures. He has extensive knowledge in the marketing of the products that these various businesses use in order to accomplish their sales goals and is very adept at creating marketing products.

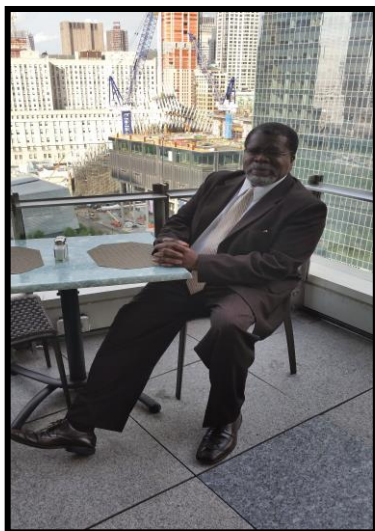
Michael is a graduate of Brown University in Providence, RI with a BA Degree in Visual Arts as well as a B.A. in Economics. While at Brown University, Mr. Troutman was involved in the managing of after-school site, tutoring, and mentoring middle school students. He later obtained his MBA with a concentration in Marketing from Keller Graduate School of Management/DeVry University – Cherry Hill, NJ.

He worked in his community as a program and marketing manager, development manager and classroom volunteer for Junior Achievement, which involved in creating business education partnerships and hosting leadership-training sessions. Mr. Troutman was part of the Brown Alumni School Committee for Mercer and Monmouth Counties from Oct 2006 - Mar 2014 interviewing Central Jersey applicants and conducting presentations. He is a Board Member of Sejona Sports Foundation, which supports athletic and physical education programs for underprivileged schools and orphanages in Ghana, West Africa. He is a marketing career major tutor for Burlington County Institute of Technology and a founding member of Building Our Youth's Development (B.O.Y.D.) in Trenton, NJ. He also lends his hand to the Workmen Devoted Evangelistic Church - Camden, NJ where he works to provide training media team, managing all A/V and social media outreach.

ROBERT D. JAMES

MANAGING MEMBER

Cadre Works, LLC



Robert James has extensive knowledge in the creation and formation of corporations in various states, providing Tax ID and tax preparation in corporate and individual settings.

Mr. James also works to help create business plans including the integration of financial spreadsheets and accounting interpretations to help enhance the final business plan documentation and presentation. Mr. James is also one of the moving sources behind the scenes in setting up boundaries for payments by the

James is also one of the moving sources behind the scenes in setting up boundaries for payments by the business owners. Setting realistic collateral options and development of windows to provide access to capital after the obligations are satisfied.

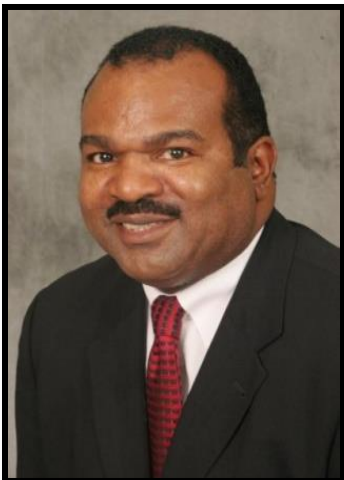
For the last 10 years he has been one of grinding sources in the creation of the platform that has evolved to help the business owner. Bob as he is called by most is the champion for those who don't have a voice in the back office when deals are being cut.

In the past, Mr. James has provided Property/Casualty Insurance solutions for customers, giving them the benefit of his expertise to meet their corporate or individual needs.

He has also been involved in the purchase and sale of real estate for clients and for himself. This also involve negotiating with mortgage brokers and bankers as well as private lenders in order to ensure favorable rates for these clients

Mr. James has also provided state and federal minority certifications for companies owned by minorities. This allows these minority companies access to government work thru major corporations. In order to complete the certification process Mr. James' work included the creation of financial statement such as Profit & Loss, Cash Flow and Balance Sheet statements.

Mr. James is a graduate of The Peter J. Tobin College of Business at St. John's University with a Bachelor's Degree in Business Administration.



GREGORY T. BAILEY, JD, PhD

Gregory T. Bailey, Esq. is a legal professional and scholar with more than 25 years of experience and accomplishments working with public and private sector businesses and professionals involving business and government contract negotiations, regulations and compliance, financial risk management and innovative approaches, strategic planning, and an integral advisor for meeting business goals.

Attorney Bailey's areas of expertise are as follows:

- Complex Legal and Policy Research
- Contract Negotiations
- Regulatory Compliance Specialist
- Consultation and Management
- Vendor Agreements
- Federal Contract Law and Regulations
- Mergers & Acquisitions
- Risk Management/Strategic Planning/
Estate Planning
- Business Contracts

In 1981 Gregory obtained his Bachelor of Science and Bachelor of Business Administration degrees from Farleigh University – School of Business. He achieved a PhD in Public Policy/Ethics & Leadership in 2014 from Union Institute and University. He achieved the status as a King Scholar which was another outstanding accomplishment in his career. His other impressive credentials are:

- Boston University School of Theology - Sacred Theology Masters (May 2005)
- Mary McCloud Bethune Scholar
- Andover Newton Theological School - Masters of Divinity (2000)
- George Kelsey Scholar
- Georgetown University Law Center - Jurist Doctorate – Concentration: Business and Tax Law (1986)

Attorney Bailey created Greg T. Bailey and Associates, Atlanta, GA in 1997. His current work involves commercial and residential real estate closings as well as mergers and acquisitions in the State of Georgia and complex work with real estate agents, bankers, mortgage brokers, surveyors and other professionals for the past four years where he has been escrow agent for large banks and title companies utilizing nearly twenty-four years of experience as well as served as Trustee for Insurance Agents and have advised Estate Executors on Estate Tax Planning and other strategies.

Mr. Bailey has State Bar licenses in Connecticut and Georgia and is part of the Supreme Court of Georgia, 11th Circuit Court of Appeals since 1987.



LARRY FAUST

MANAGING MEMBER

Cadre Works, LLC

Larry Faust has been working with Michael C. Sanders and his associates since 1998. They have collaborated on various multi-million-dollar insurance clients buy insurance via trust and business platforms. As a licensed New York State Broker, with an extensive background representing the needs of clients and companies, Larry adds his 39 years of experience of solid commercial underwriting and management experience to the stable.

Larry was employed for 18 years as a Company Underwriter with Atlantic Companies, Allstate Commercial Insurance, AIG, Continental Insurance Company, and Gerling America, Inc. His solid underwriting (analytical) experience and proven ability in developing great working relationships with numerous insurance carriers and agencies is a welcomed asset to our team of professional associates. Larry has experience in handling large Workers Compensation & Employers Liability, Commercial General Liability, retrospective rating plans along with Builders Risks, Crime (Fidelity) and Surety Insurance for Commercial Real Estate and Not-For-Profit businesses.

Larry also worked as a Manager [Commercial Lines] and was responsible for the management and service of a \$30 million commercial book of business and staff of nine. He has working knowledge as a Marketing Representative involved procurement of new and renewal insurance contracts for clients with company underwriters.

Larry's professional highlights include:

- Creation of a Property & Casualty agency.
- Underwrote & placed a \$15,000,000 Builders Risk for a Local Community Development Corp.
- Streamlined the daily back office operation of a P&C agency.
- Great writing skills, and a critical eye for responsible issues and dogmas
- Keeping focus, and interjection of political and scientific issues
- An opinionated sports fan and an optimistic thinker at critical times

Larry received his B.A. degree from the SUNY at Buffalo and received a credentialed Diploma in Risk and Insurance from the College of Insurance.



MICHAEL C. SANDERS

Michael C. Sanders comes from a long line of insurance professionals. His grandfather's first cousin created North Carolina Mutual Life Insurance Company in Durham, North Carolina.

Michael is a graduate of Farleigh Dickinson University with a BA in Communications. After graduating from college, his first job was a field representative for Metropolitan Life Insurance Company. One year later, he went to work in Harlem for the only minority owned life insurance Company in New York, United Mutual Life Insurance Company.

He has sold large contracts in the area of life insurance, annuities, medical and Property & Casualty; he has worked with banks and lenders throughout the United States. Michael has a unique insight and ability to find a happy point for his clients and the institution as well. For more than 37 years he has helped pair clients with unique products and financial strategies that are designed specifically to their objectives. In his various efforts to help business owners find financing, he came together with several sources that find seamless methods of using sophisticated insurance products and guaranteed interest programs to create leverage and collateral. This is the method that Michael uses to assist business owners in their quest to secure capital funding.

Michael has developed an exclusive relationship with Green Street Asset Management, a firm that provides a wide range of wealth management solutions. They "specialize in developing customized portfolios for clients who seek allocations to alternative investments, such as real estate, private equity and private lending."

Michael works hand to hand with all of the prospective clients and business owners making sure that they interpret the use of the insurance products, the banking relationships, the interactions of Michael Troutman for the business plan creation, and looking at the estate planning aspects of insurance products.

RONEL JUMPP

Ronel Jumpp's responsibilities include originating, and managing JV investments, including the sourcing, underwriting, structuring, asset management and portfolio management. For over the last 17 years as an investment professional, Mr. Jumpp has been involved in all aspects of the financial service and real estate industry providing CFO services for a number of organizations, offering them financial strategies and solutions. He has managed the acquisition and restructuring of real estate and corporate transactions throughout the United States, and the Caribbean with the value in excess of \$1.5 billion. Mr. Jumpp has developed a unique and comprehensive knowledge of structuring real estate and corporate finance transactions through his experience as an investor, advisor, and a principal, co-investing with numerous institutional and private investors. After earning a dual bachelor's degree from the University of Connecticut in 2000, he began his career in the financial services industry, focusing on providing his clients advanced financial solutions.

As private merchant bankers and advisors, Green Street's team have successfully provided creative strategies and financial solutions. Selected transactions and engagements include:

- Advisor to a regional developer and developed recapitalization strategy for a \$24MM note purchase for Office Building in downtown Orlando, FL and successfully arranged financing through a private family office, and a \$400MM real estate private fund.
- Mr. Jumpp successfully arranged private financing through a family office for \$250M re-development project Walker Cay Resort in the Bahamas.
- As a principal Mr. Jumpp successfully acquired and managed \$75MM of value add SFR investment properties and resort properties within communities in Florida and V at Lake of Las Vegas.
- Provided CFO services for assisted living facilities (ALF) in the Southeast, restructured a \$22,000,000 portfolio and successfully arranged financing through a private family office and a private equity healthcare fund Contemporary Healthcare Capital.
- Developed and structured a management buyout for middle market IT and successfully arranged private funding through private investors and through a Mezzanine Fund.
- Successfully arranged capital of \$5.1MM of institutional private funding for a portfolio of properties in the United States and Bahamas.
- Currently syndicating investment and private lending opportunities for private family offices and institutional investors that have invested and successfully closed over \$50Bil in transactions.

- Successfully arranged a \$157MM built to suit transaction for a hospital facility.

Board of Directors

The Board of Directors is expected to include representatives of the investors. Directors, other than officers of the Company or representatives of investors, will receive annual compensation for their service as directors and all directors will be reimbursed for expenses incurred in connection with their attendance at meetings.

Committees of the Board of Directors

Audit Committee – The Audit Committee will have responsibility for the oversight and surveillance of the accounting, reporting and financial control practices of the Company. The Audit Committee will annually review the qualifications of the Independent Auditors, make recommendations to the Board as to their selection and review the plan, fees and results of their audit.

Finance Committee –The Finance Committee will formulate the Company’s investment policy and oversee all of the Company’s significant investing and capital planning activities.

Professional Team

Legal:

Greenberg Traurig

333 SE 2nd Avenue, Suite 4400

Miami, FL 33131

www.gtlaw.com

Accounting: KPMG

KPMG Tower Suite 2000 355 S. Grand Avenue

Los Angeles, CA 9001

www.kpmg.com



ROBERT FORTUNE

Fortune Advisory was founded by owner Robert Fortune in 2017. He was born in Brooklyn to Haitian immigrant parents in 1981. He saw his parents build their own American dream from hard work, dedication and continued education. Robert was brought up to know right from wrong, treat people how they would want to be treated and learn from not only one's own mistakes but those of others.

Today his Investment Advisory & Consulting businesses focus on financial literacy, generational wealth & financial freedom. He has worked at major firms such as JPMorgan & HSBC Securities as well as brokerage houses on Wall Street. His wife Latisha and son Chase are his daily driving forces to strive for greatness like his favorite sports teams. You have meaningful goals. We can help you reach them. For over 12 years, we have worked with individuals, families and businesses to deliver services and solutions that help build, preserve and create wealth.

Tailored advice for every life stage is the promise. No matter where you are in life, we will be right there with you planning for today and all the following tomorrows. By putting clients first, leading with exceptional ideas, doing the right thing, and giving back, Fortune Advisory aims to deliver results today, while setting strategic goals for the future. Our purpose is to deliver our passion for financial freedom through service and help clients reach their financial goals and obtain the same financial freedom.



JAMES S. MENDELSON, LUTCF

James Mendelson develops financial strategies to bring asset, income, risk elimination or business enhancement to his clients. Clients include businesses owners, executives, families and estates. Once the customized strategy is created, understood and implemented, the client is on their way to a more success. For 38 years, Jim has built a reputation of fine service and support within the financial services industry as well as with his clientele. Prior to working in the financial services industry, Jim expanded a small family paper business in just 5 years, into a global commodity leader.

Today, Jim also brings knowledge and financial services to a network of accountants, attorneys, bankers and others to help build their relationships and service for their clients. His strength is to build solid, dependable relationships, with clients and their team. Through these relationships, Jim has built a considerable network of advisors, professionals, and friends. This has given Jim a large talent pool of leading professional advisors and financial resources. More and more often, Jim finds that a “team approach” is the only way to create growth and value for clients. Jim easily works with people of all kinds of economic, and experience and financial level.

Jim has a unique background has worked as business owner, a financial, travel, fiction writer, financial sales and marketing professional, and instructor. Additionally, Jim has had experience as a mill hand, private cruise ship mate, humorist, and copy writer, photographer, and musician. His attitude is, the more you do, the more you help and understand people of all backgrounds.

Mere financial products as a solution is an outdated approach to Jim, the real way to make, manage and keep money is the quality of the financial strategy employed. By empowering the client with the knowledge based of a team, many opportunities can arise. Any worthy goal has been achieved by a *sound strategy*, not a product, and not by a singular investment or by one person alone. It takes a team, and long-term client support. This is the way large businesses have worked, and Jim brings the team concept to the small and mid-size business.



ROHAN K. BRAMBLE

Rohan K Bramble, President and Broker of One Spirit Insurance Agency Inc. Ron has been in the insurance industry since 1990. Ron has been a persistent professional with over 30 years of experience in the insurance industry on both the independent and the direct side of the business. Specialize and extensive knowledge in a full range of insurance products and programs.

He has worked for various companies such as, American Transit, All City, and Empire Insurance Companies. As years passed Ron developed a passion for directly serving the public. Utilizing my extensive experience in the insurance industry, in 1998 Ron formed his own agency QTT Brokerage Inc.

Born in the Caribbean Ron migrated to the USA in 1983 where he settled in Brooklyn, New York. and attended Boys & Girls High School, and then further his education at Medgar Evers College. He was athletic through my early years. Being an above average soccer player, he played for New York state's junior soccer team, and was even recruited to play for one of the professional teams in England. He had **always** had an eye for business and have worked in the business sector even through high school. Being a constant professional, and conducting myself as such, people of all race and culture have always been attracted to me. I have served with different community organizations such as Bed-Stuy and Flatbush community boards. For years Ron worked with Cadre Works, which served and developed programs for non for profit organizations such as churches, private schools and men help centers in states along the east coast (NY, OH, NJ, CT, PA).

Between 2000 – 2003, Ron was the driving force in the development of the NY Taxi and Livery organization, where participants were able to get medical care, workers compensation, debit cards (from participating banks), and cheaper insurance rates for their vehicles.

In 2007, Ron formed a new company, One Spirit Insurance Agency Inc. At One Spirit Insurance Agency Inc. he provides a wide range of services such as, Property and Casualty, Health and other protective insurance products. He is also involved in property management and property development.



RODNEY LITTLES

Mr. Littles gained his management and financial consulting experience providing business development and real estate services to majority as well as minority owned business clients. He has successfully managed multiple company offices covering several Counties of New York and New England States, for David J Burgos and Associates, Inc. providing management and financial consulting services.

While serving as Assistant Director of the New York State Small Business Development Centers he supervised 40 professionals in 14 offices in Long Island, New York City's 5 Boroughs and 5 upstate New York Counties. He also has served in the Office of the Dean of the School of Business, Medgar Evers College, the City University of New York, and was responsible for Business and Community Partnerships.

He has served as an Economic Development Associate of the Dubois Bunche Center for Public Policy and an adviser to the Center for Entrepreneurship and Economic Development at the College. He was a loaned executive, from the School of Business at Medgar Evers College, to the New York City Council Committee on Economic Development. He reported to the Chairperson as an Economic Development Senior Adviser on the implementation phase of the recommendations from the Disparity Study into new legislation.

As a founding member of the New York State Minority Business Advisory Board, appointed by then New York State Governor Hugh L Carey, Mr. Littles led the Board in the drafting of the legislation that created a State-Wide Minority Business Development program to increase the State's purchasing from Minority Owned Businesses.

Mr. Littles has traveled to the West Indies, including Puerto Rico, Dominican Republic and Jamaica as a business and real estate development consultant. He has traveled to Nigeria and Cameroon West Africa with a client in the energy and environmental industry exploring opportunities as a guest of a Nigerian Diplomat.

Mr. Littles built a company culture in which time has proven that our unparalleled advice, backed by experience and expertise, sets us apart from other consulting companies. He has earned a reputation for excellence in the field of consulting over 30 years of experience in Real Estate and Business Development consulting.

Education

Syracuse University - Martin J. Whitman School of Management

Major: Bachelor of Science, Real Estate & Urban Development

Minor: Engineering